

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Feb 5, 2020
2. SEC Identification Number
A200117595
3. BIR Tax Identification No.
214-815-715-000
4. Exact name of issuer as specified in its charter
EMPERADOR INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, 188 E. Rodriguez Jr.
Avenue, Bagumbayan, Quezon City
Postal Code
1110
8. Issuer's telephone number, including area code
(632)-8709-2038 to 41
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	15,751,559,276
Treasury	490,831,900

11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



EMPERADOR INC.

Emperador Inc.
EMP

Subject of the Disclosure

Issuance of treasury shares

Background/Description of the Disclosure

Pursuant to the exercise of the Holder Conversion Right under the amended Equity Linked Securities agreement (“ELS”) between the Company and Arran Investment Private Limited (“Arran”), the Company has agreed to issue 253,275,862 shares from its treasury shares to Arran, as conversion of Php1,836,250,000.00 portion of the ELS.

The ELS was originally issued on December 4, 2014 to Arran as part of its investment in the Company. Pursuant to the amended ELS agreement, the ELS may be converted into shares by Arran until the Extended Redemption Date.

Other Relevant Information

Subsequent disclosure will be made upon completion of the sale of treasury shares.

Filed on behalf by:

Name	Rollence Elloyd Chiusinco
Designation	Corporate Secretary